

AGS TRANSACT TECHNOLOGIES LIMITED

Established in 2002, AGS Transact Technologies Limited (AGSTTL) is one of India's leading providers of end-to-end cash and digital payment solutions including customised solutions serving the banking, retail, petroleum and transit sectors. AGSTTL's operations cover approximately 2,200 cities and towns, servicing approx. 2, 90,000 machines or customer touch points across India, as of March 31, 2019. AGSTTL has also started expanding its operations to Southeast Asian and other countries.

AGSTTL's business segments have been divided into three business verticals - Payment solutions, Banking Automation Solutions, and Other Automation Solutions for the retail, petroleum and colour sectors.

Our subsidiaries include Securevalue India Limited (SVIL) engaged in the business of cash management services, India Transact Services Limited (ITSL) engaged in the business of creating and dealing with electronic payment systems. AGSTTL recently expanded its Banking Automation Solutions and Banking Payment Solutions segments to Southeast Asian countries, like Singapore, Cambodia, the Philippines and Sri Lanka with the help of its subsidiaries. With work force of more than 10,300 personnel as on March 31, 2019, round-the-clock call centers and manufacturing & warehousing facility located in Daman, AGSTTL endeavors to provide customized payment & automation solutions.

For more information, please visit: www.agsindia.com

In case of queries, write to us at: prteam@agsindia.com

Disclaimer:

"AGS Transact Technologies Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares and has filed a draft red herring prospectus ("DRHP") with the Securities and Exchange Board of India ("SEBI"). The DRHP is available on the website of the SEBI at www.sebi.gov.in and the respective websites of the Book Running Lead Managers at www.icicisecurities.com, www.axiscapital.co.in, www.hdfcbank.com, www.iiflcap.com, www.indusind.com and www.nomuraholdings.com/company/group/asia/india/index.html

Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP and the Prospectus which may be filed with the Registrar of Companies in future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI in making any investment decision."

The equity shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such equity shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act. No public offering of securities is being made in the United States."